# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	6 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close of	f the mon	th _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		. <u>.</u>	
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

N/A

Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of ordin	No. of other		
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,967,695,806	N/A	N/A	N/A
Increase/ (decrease) during the month	874,362	<u>N/A</u>	N/A	N/A
Balance at close of the month	7,968,570,168	<u> </u>	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Particulars of share option scheme       No. of new shares of issued during issued pursuant       No. of new shares of issued pursuant         including EGM approval data       Movement during the month       issue issued pursuant         (dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. 2013 Share       Option Scheme       G28/03/2013)       Granted       Exercised       Solution         (dd/mm/yyy)       and       15/12/2016)       Exercise price:       HKD2.51       Solution       Solution       Solution         Option Scheme (28/03/2013)       NIL       874,362       Solution       Solution       Solution         (Note 1)       NIL       NIL       NIL       NIL       NIL       137,822,541         (Note 1)       Total A. (Ordinary shares) (Other class)       B74,362       N/A       N/A         (I/ / / ) shares       N/A       M/A       N/A       N/A         (Other rates)       M/A       N/A       N/A	Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
approval date	Particulars of share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mn/yyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. 2013 Share Option Scheme (26/03/2013) (granted on 09/04/2013 and 15/12/2016) Exercise price: HKD2.51         NIL         874,362         NIL         NIL         874,362         50,011,873           Ordinary Shares Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.9         NIL         874,362         NIL         NIL         874,362         50,011,873           2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.9         NIL         NIL         NIL         NIL         137,822,541           (Note 1)         NIL         NIL         NIL         NIL         137,822,541           (Note 1)         Total A. (Ordinary shares) (Preference shares) (Other class)         874,362 N/A N/A         N/A           Total funds raised during the month from exercise         N/A         N/A         N/A		Γ	Novement dur	ing the month		thereto	
class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.2013 Share         Option Scheme         [28/03/2013]         [granted on 09/04/2013         [granted on 15/12/2016)           Exercise price: HKD2.51         NIL         874,362         NIL         NIL         874,362         50,011,873           Ordinary Shares         NIL         874,362         NIL         NIL         137,822,541           (Note 1)							the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.2013 Share       Option Scheme       [26/03/2013]       [granted on       09/04/2013         and       15/12/2016)       Exercise price:       HKD2_51       07/01/04/2013         Ordinary Shares       NIL       874,362       NIL       NIL       874,362       50,011,873         (Note 1)       2. 2013 Share       Option Scheme       20/02/013       [granted on       15/12/2016)       50,011,873         Exercise price:       HKD2_23       NIL       NIL       NIL       NIL       137,822,541         Ordinary Shares       NIL       NIL       NIL       NIL       137,822,541         (Note 1)							
1. 2013 Share       Option Scheme         (26/03/2013)       (granted on         09/04/2013       and         15/12/2016)       Exercise price:         HKD2.51       Ordinary Shares       NIL       874,362       50,011,873         (Note 1)       2. 2013 Share       Option Scheme       26/03/2013)       (granted on         15/12/2016)       Exercise price:       HKD2.29       Ordinary Shares       NIL       NIL       NIL       137,822,541         (Note 1)		Granted	Exercised	Cancelled	Lansed		
Option Scheme (26/03/2013) (granted on 09/04/2013 and 15/12/2016)         NIL         874,362         NIL         874,362         50,011,873           Ordinary Shares         NIL         874,362         NIL         874,362         50,011,873           Ordinary Shares         NIL         874,362         50,011,873         50,011,873           (Note 1)         2. 2013 Share         0ption Scheme         200/2013)         100/2013           (granted on         15/12/2016)         100/2013         137,822,541           Exercise price:         NIL         NIL         NIL         137,822,541           (Note 1)		Chanted	Exclused	Carlochea	Lapsed		
[26/03/2013] [granted on 09/04/2013 and 15/12/2016) Exercise price: HKD2.51 Ordinary Shares [Note 1)           NIL 874,362 NIL							
igranted on       09/04/2013         and       15/12/2016)         Exercise price:       HKD2.51         Ordinary Shares       NIL       874,362       50,011,873         Ordinary Shares       NIL       874,362       50,011,873         (Note 1)       874,362       50,011,873         2. 2013 Share       Option Scheme       50,011,873         (26/03/2013)       (granted on       15/12/2016)         Exercise price:       HKD2.29       NIL       NIL       NIL       137,822,541         Ordinary Shares       NIL       NIL       NIL       137,822,541       137,822,541         (Note 1)							
09/04/2013           and           15/12/2016)           Exercise price:           HKD2.51           Ordinary Shares           NIL         874,362           50,011,873           Ordinary Shares           Option Scheme           (26/03/2013)           (granted on           15/12/2016)           Exercise price:           HKD2.29           Ordinary Shares           Ordinary Shares           (Note 1)           3. N/A           (Vote 1)           3. N/A           (Vote 1)           Total A. (Ordinary shares)           (Other class)           N/A           (Other class)           N/A	· · · · · ·						
and       15/12/2016)         Exercise price:       HKD2.51         Ordinary Shares       NIL       874,362       50,011,873         2. 2013 Share       Option Scheme       50,011,873       50,011,873         (Note 1)       1000000000000000000000000000000000000							
15/12/2016)         Exercise price:         HKD2.51         Ordinary Shares         (Note 1)         2. 2013 Share         Option Scheme         (26/03/2013)         (granted on         15/12/2016)         Exercise price:         HKD2.29         Ordinary Shares         NIL       NIL         137,822,541         (Note 1)       137,822,541         3. N/A							
Exercise price:         NIL         874,362         NIL         NIL         874,362         50,011,873           Ordinary Shares         NIL         874,362         50,011,873							
HKD2.51         NIL         874,362         NIL         NIL         874,362         50,011,873           Ordinary Shares (Note 1)         NIL         874,362         NIL         874,362         50,011,873           2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016)         Quite on 15/12/2016)         1 <t< td=""><td>· · · · · · · · · · · · · · · · · · ·</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	· · · · · · · · · · · · · · · · · · ·						
Ordinary Shares         NIL         874,362         NIL         NIL         874,362         50,011,873           (Note 1)         2. 2013 Share         Option Scheme         50,011,873         50,011,873         50,011,873           Qption Scheme         (26/03/2013)         (granted on 15/12/2016)         10,000         10,000         10,000         10,000         10,000         10,000         137,822,541         1							
(Note 1)         2. 2013 Share         Option Scheme         (26/03/2013)         (granted on         15/12/2016)         Exercise price:         HKD2.29         Ordinary Shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         N/A         (Note 1)         Shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         N/A         (Other class)         N/A		NII	874 362	NII	NII	874 362	50 011 873
2. 2013 Share       Option Scheme         (26/03/2013)       (granted on         15/12/2016)       Exercise price:         HKD2.29       Ordinary Shares       NIL       NIL       NIL       137,822,541         Ordinary Shares       NIL       NIL       NIL       137,822,541         (Note 1)       3. N/A							
Option Scheme         (26/03/2013)         (granted on         15/12/2016)         Exercise price:         HKD2.29         Ordinary Shares         NIL       NIL         137,822,541         (Note 1)       137,822,541         3. N/A							
(Note 1)         3. N/A         (//)         (//)         shares         (Note 1)         Total A. (Ordinary shares)         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)         N/A         Total funds raised during the month from exercise	Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price:						
3. N/A         (///)         (///)         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise	Ordinary Shares	NIL	NIL	NIL	NIL	NIL	137,822,541
( / / )	(Note 1)						
Total A. (Ordinary shares)       874,362         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise       N/A	( / / ) 						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Tat	NA (Ordina	any choroc)	874 362	
(Other class) N/A			TOL				
Total funds raised during the month from exercise							
			nth from exerc	ise			
	or options (State cu	nency)			02,194,040.	00	

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A		/					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
·							
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(					
	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	_

Opti	ons (other than under Share Option Schemes)		ý <b>3</b>
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Long Term Incentive Equity Plan pursuant to which new		
	shares may be issued upon vesting of Performance Awards		
	granted thereunder (see Remarks)		
	Ordinary Shares	NIL	46,145,903
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

No. of new shares of issuer issued during the month pursuant thereto         Type of Issue       Class of shares N/A issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mn/yyyy)         EGM approval date:       ( / / ) (dd/mn/yyyy)         2. Open offer       At price : State currency       Issue and allotment ( / / ) (dd/mn/yyyy)         2. Open offer       At price : State currency       Issue and allotment ( / / ) (dd/mn/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mn/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mn/yyyy)         EGM approval date:       ( / / ) (dd/mn/yyyy)         EGM approval date:       ( / / ) (dd/mn/yyyy)         Glass of shares       N/A issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mn/yyyy)         EGM approval date:       ( / / ) ( / ) / )								Share Capital	in Issued S	ner Movements	Ot
Class of shares       N/A         1. Rights issue       At price : State       Issue and allotment (// / )         Issue and allotment (// / )       EGM approval date: (// )         EGM approval date:       (// )         (dd/mm/yyyy)       EGM approval date: (// )         2. Open offer       At price : State currency         Issue and allotment (// )       Issue and allotment (// )         2. Open offer       At price : State currency         Issue and allotment (// )       EGM approval date: (// )         (dd/mm/yyyy)       EGM approval date: (// )         3. Placing       At price : State currency         State : (dd/mm/yyyy)       Issue and allotment (// )         Issue and allotment (// )       (/ )         Glass of shares       N/A         Issue and allotment (// )       (/ )         Glass of shares       N/A         Issue and allotment (// )       (/ )         EGM approval date: (/ / )       (/ )         EGM approval date: (/ / )       (/ )         Issuable (Note 1)       (/ )         EGM approval date: (/ / )       (/ )         Issuable (Note 1)       (/ )         Issuable (Note 1)       (/ )	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during the month pursuant								Type of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:         2. Open offer       At price : State currency       Class of shares       N/A issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares       N/A issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date:       ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / )       ( / / ) ( / / )       Issue and allotment ( / / )				1/A	NL						
1. Rights issue       At price : currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				N/A	IN/						
(dd/mm/yyyy)         2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       N/A issuable (Note 1)         3. Placing       At price : State currency         Issue and allotment       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )         Class       of shares         N/A       N/A         Issue and allotment       ( / / )         Class       of shares         N/A       N/A         Issue and allotment       ( / / )			)	/	( / /				At price	Rights issue	1.
2. Open offer       At price : State currency       Issue and allotment (// )         2. Open offer       At price : State currency       Issue and allotment (// )         GM approval date:       (// )         (dd/mm/yyyy)       EGM approval date:       (// )         3. Placing       At price : State currency       Issue and allotment (// )         (dd/mm/yyyy)       EGM approval date:       (// )         (dd/mm/yyyy)       <			)	/	( / /		EGM app (dd/mm/y				
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)											
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares       N/A issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				J/A	N						
2. Open offer At price currency date (d/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) 3. Placing At price State <u>Issue and allotment</u> (//) EGM approval date: (//)						ote 1)	issuable (				
(dd/mm/yyyy)       (dd/mm/yyyy)         (dd/mm/yyyy)       (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares       N/A issuable (Note 1)         Class of shares       N/A         Issue and allotment       ( / / )			)	/	( / /				At price	Open offer	2.
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares       N/A issuable (Note 1)         Issue and allotment       ( / / ) (dd/mm/yyyy)			)	/	( / /		EGM app (dd/mm/y				
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares       N/A issuable (Note 1)         Issue and allotment       ( / / ) (dd/mm/yyyy)											
S. Placing       At plice . currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				J/A	N						
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / )			)	/	( / /				At price	Placing	3.
4 Bonus issue Issue Issue and allotment ( / / )			)	/	( / /	val date: y)	EGM app (dd/mm/y				
4 Bonus issue Issue (/ / )											
				J/A	N/						
			)	/	( / /					Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	/	( / /	val date: y)	EGM app (dd/mm/y				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment ( / / — date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>			
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares_ issuable (Note 1)	N/A			
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares_ issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(Prefer	inary sha ence sha (Other cl	ares)	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	374,362
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S Capital").)	Share

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term	
Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement of	
the Company dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive	3
participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a	
ratio of one award share for each performance award. The performance awards granted to the Connected	
Incentive Participants will be satisfied by on-market purchase of existing shares.	

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: \_\_\_\_\_ JIAO JIAN

Title: <u>EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.